



2007
Year-End Review
Record-Breaking Results

Presented by
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Port of Houston Authority
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New Economic Impact Study

- Impacted 785,049 jobs in Texas
- Generated \$117.6 billion in statewide economy
- Produced \$39.3 billion in annual personal income
- Generated \$3.7 billion in annual state and local taxes



PHA Small Business Development

- Celebrated 5th Year Anniversary
- Awarded over \$201.2 million since inception
- Registered 1,063 small businesses
- Achieved 37% in small business participation
- Participated in 180 small business-related events
- Conducted two Port University classes with 45 graduates
- Hosted 11 monthly networking forums



Premier Container, Cargo and Cruise Port

- Opened first phase of Bayport Container Terminal
- Celebrated BCT's 30th anniversary
- Moved record number of TEUs
- Achieved strong performance at traditional cargo terminals
- Increased export ratio
- Set opening of cruise terminal for 2008



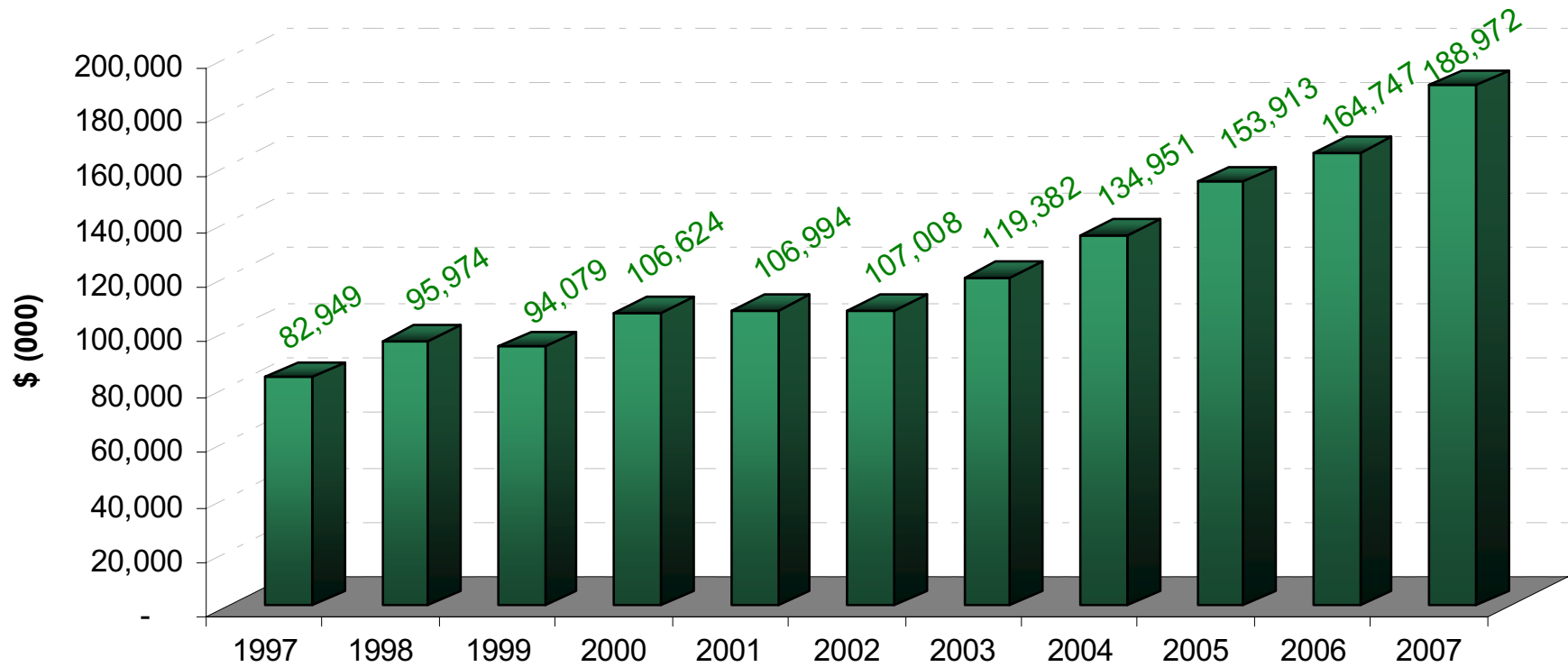
Financial Strength

- Achieved eighth consecutive year of operating revenue growth
- Increased revenue by \$24 million (14%) over 2006
- Achieved largest dollar increase in at least the last 20 years



Operating Revenue

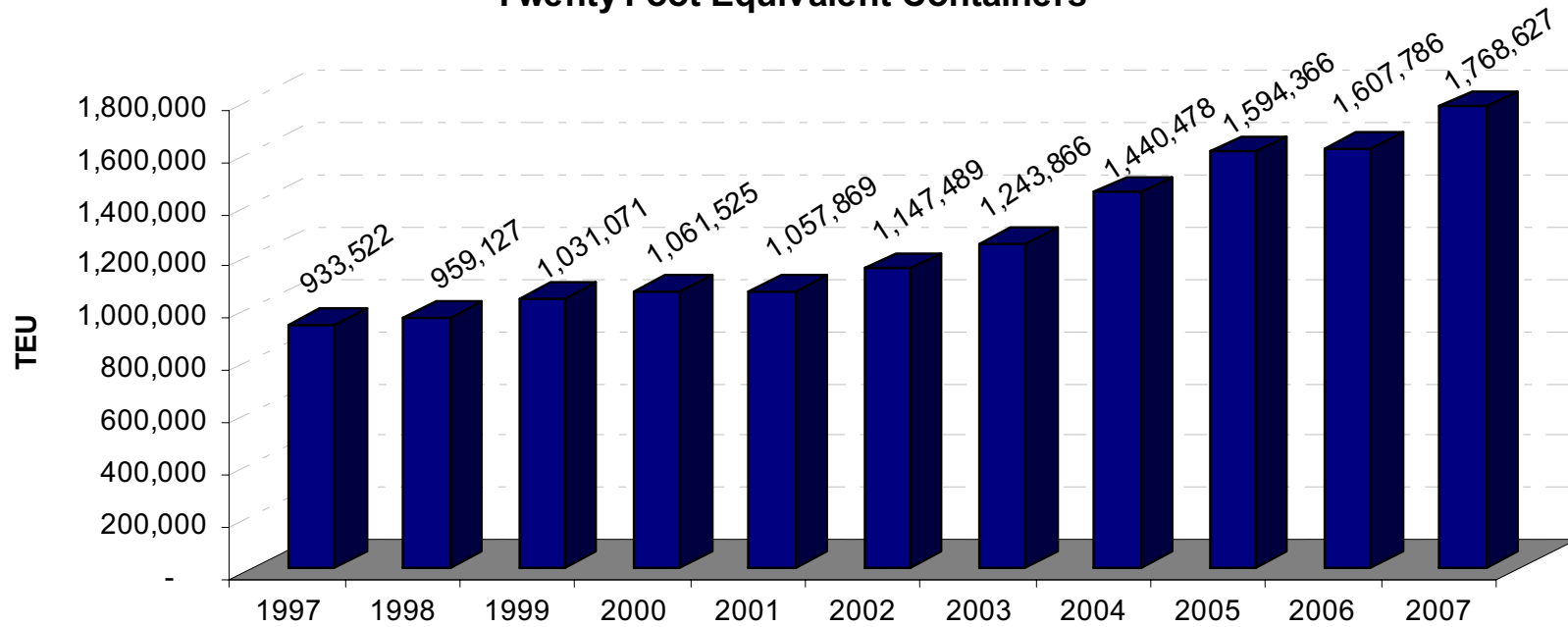
(\$ Thousands*)



*2007 Un-audited figures

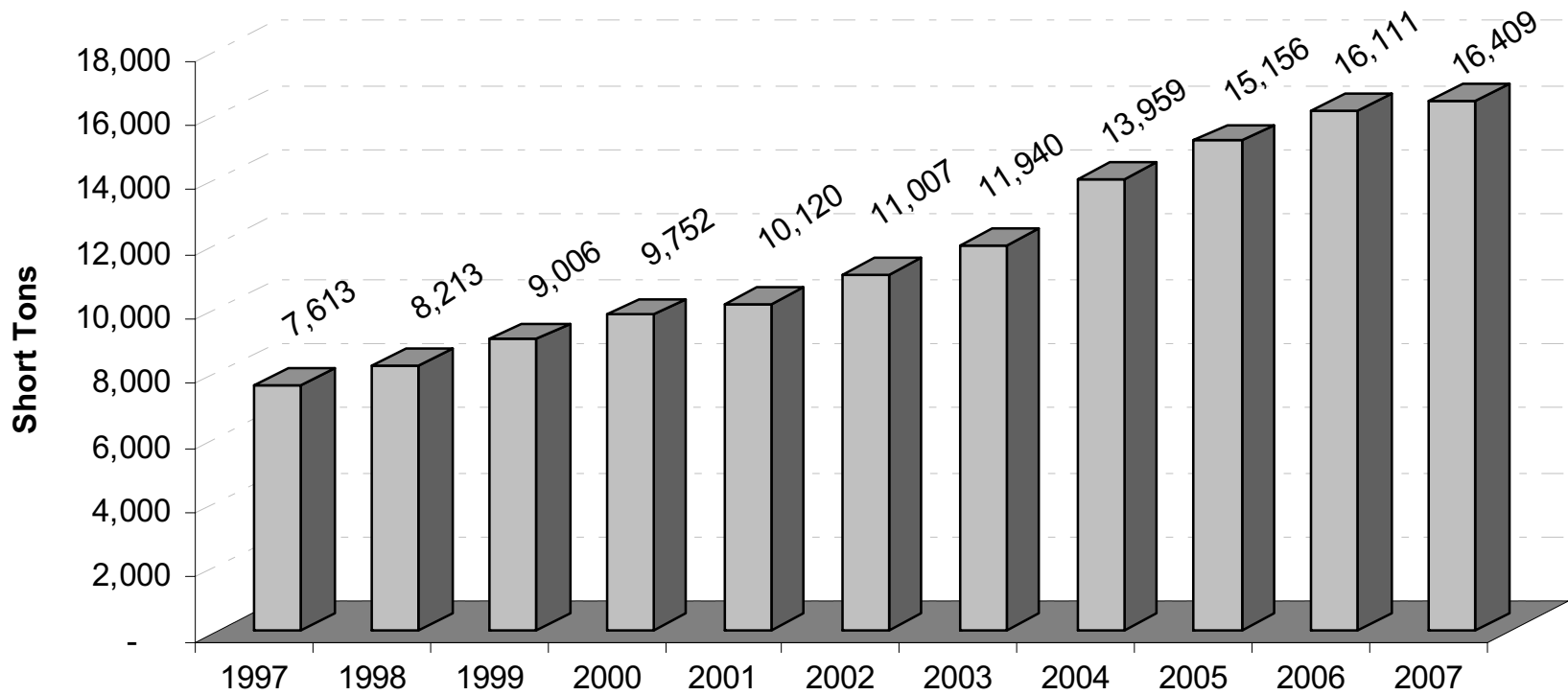
Container Activity – TEUs

Twenty Foot Equivalent Containers



**2007 Un-audited figures*

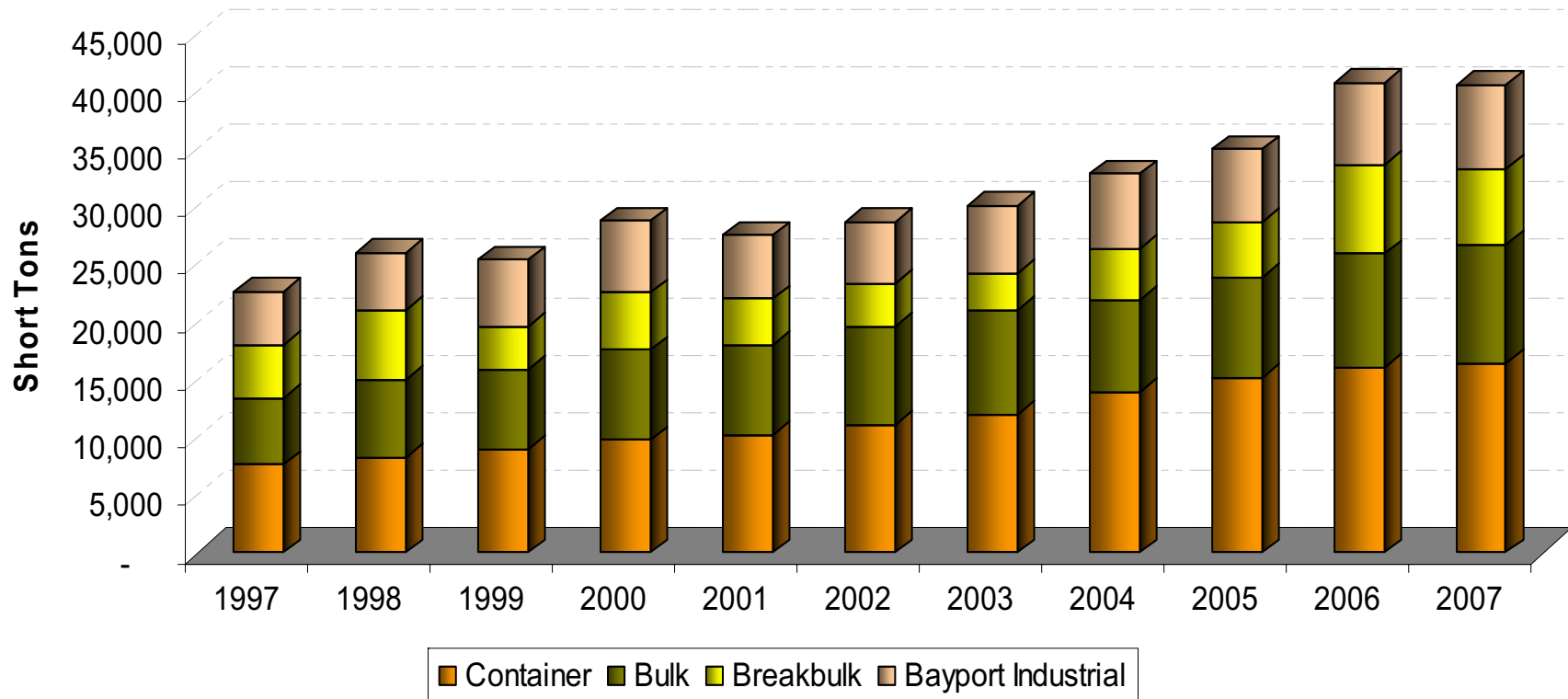
Container Activity – Tonnage (In Thousands)



**2007 Un-audited figures*

Total Tonnage (In Thousands)

Total Tonnage



**2007 Un-audited figures*

2007 – Meeting Global Market Needs (Dollars In Thousands)

<u>TERMINALS</u>	<u>2006</u>	<u>2007</u>	<u>% Change</u>
Barbours Cut & Bayport			
OPERATING REVENUE	\$100,828	\$123,866	23%
TOTAL TONNAGE	15,133,512	15,374,072	2%
TEUs	1,499,105	1,641,983	10%
Care Terminal			
OPERATING REVENUE	\$3,060	\$3,501	14%
TOTAL TONNAGE	922,388	1,042,880	13%
HP Grain Elevator #2			
OPERATING REVENUE	\$717	\$808	13%
TOTAL TONNAGE	1,606,343	1,746,128	9%
Total Cargo Operations			
OPERATING REVENUE	\$144,312	\$165,134	14%

**2007 Un-audited figures*

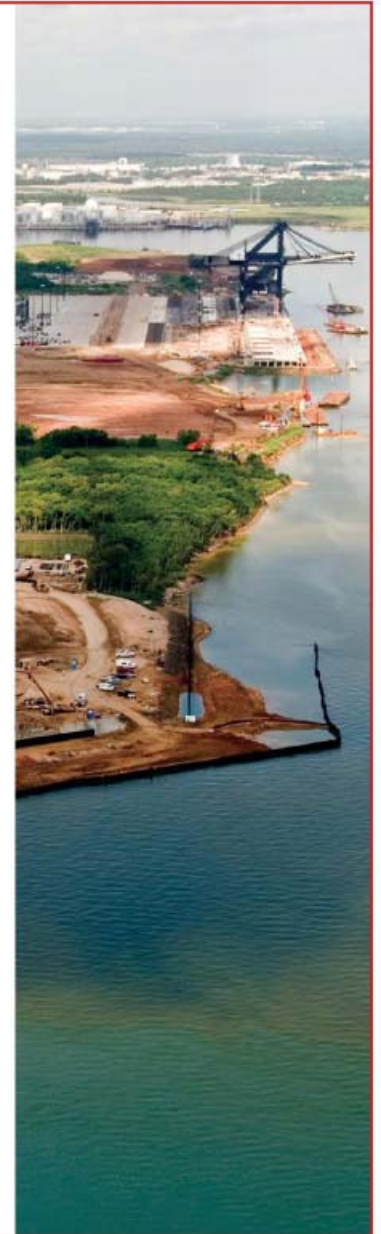
A Safe and Secure Port

- Received \$38.6 million in port security grants
- Coordinated with U.S. Coast Guard, local law enforcement and federal agencies
- Operated Port Coordination Center
- Created Ship Channel Security District
- Established SMS – Security Management System
- Planned for TWIC – Transportation Worker Identification Credential



Improving Facilities and Waterways

- Planned for \$450 million in capital improvements
- Worked 100 different projects daily
- Completed dredging mid-Bay to Exxon refinery
- Raised levees on Lost Lake disposal area



Environmental Protector, Steward

- Maintained ISO 14001 standard
- Recycled 67% of PHA's industrial waste
- Provided materials to complete 600 acres of wetlands
- Implemented Clean & Green Port of Houston Program
- Installed electronic entry/access gate system at Barbours Cut
- Organized dunnage recycling program



Strong Community, Industry, Government Relations

- Ensured passage of \$250 million bond proposal
- Ratified, formed Freight Rail District
- Met state legislative goals
- Secured \$32 million for Houston Ship Channel
- Hosted IAPH – International Association of Ports and Harbors



Seabrook Agreement

- Achieved landmark Memorandum of Settlement Agreement
- Enhanced quality of life
- Set land usage and environmental initiatives
- Pine Gully Restoration
- Worked together to find solutions



Community Initiatives

- Toured 30,000 people annually on *Sam Houston* free public tour boat –
- Helped the community with PHA volunteers, SupPORTers
- Participated in Junior Achievement, MS 150, River, Lakes, Bays ‘N Bayous Trash Bash
- Continued PHA Internship Program



A Strong Workplace

- Decreased workplace-related incidents
- Recognized as model in labor relations
- Initiated First Port of Houston-wide Job Fair

